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**VIA FEDERAL EXPRESS**

Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549  
Attention: Filing Desk

Re: Trilogy Energy Trust  
Amended Application for Rule 12g3-2(b) Exemption  
File No. 082-34876

**SUPPL**

Dear Sir/Madam:

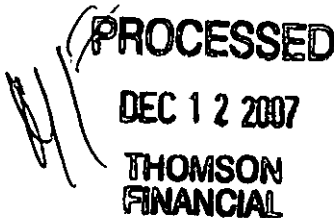
On behalf and at the request of our client, Trilogy Energy Trust (the "Trust"), we hereby amend the Trust's application for a Rule 12g3-2(b) exemption to allow for the electronic publication of the Trust's home country documents pursuant to Rule 12g3-2(f) under the U.S. Securities Exchange Act of 1934. The Trust has published, and will continue to publish, its home country documents on the System for Electronic Document Analysis and Retrieval ("SEDAR"), which documents are available under the Trust's name at [www.sedar.com](http://www.sedar.com).

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the undersigned in the enclosed self-addressed, stamped envelope. Please contact the undersigned if you have any questions about the contents of this letter.

Yours truly,



Daniel M. Miller



DMM/dmm  
Enclosure

cc: Gail Yester  
Trilogy Energy Trust

